Paul L. Gervais, CPA, MT, PFS, Principal, has been a practicing Certified Public Accountant since 1987. His practice emphasizes tax and financial planning strategies for high-income individuals, business income tax planning, estate tax planning, and management consulting services. Since 1991, he has led the tax firm of Gervais McCannon Tyler & Associates, P.C. from a sole practitioner CPA firm to a multi-office tax and financial planning specialty firm with 11 associates. Paul is the firm specialist on property transactions, business valuation and pass-through entity discounts, qualified retirement plans and estate and gift tax planning, and comprehensive financial strategies for high-income individuals. He is the firm's expert concerning equity-based compensation, including incentive stock options, nonqualified stock options and restricted stock plans.

Paul increased his financial planning skills by fulfilling the AICPA's personal financial specialist certification requirements in 2001. As a PFS, Paul provides broader financial consulting to help clients achieve their financial dreams and goals. Developing estate plans, investment strategies, and education funding plans are just a few of the consulting areas enhanced by Paul's PFS designation.

His education includes a Master of Taxation degree from the University of Denver Graduate Tax Program and a B.A. in Accounting from Ft. Lewis College, Durango, Colorado.

He is a member of the American Institute of Certified Public Accountants (AICPA), the AICPA Tax Division, the AICPA Management Consulting Services Division and the Colorado Society of Certified Public Accountants.

Paul and his wife, Catherine, have three children, Leah, Abigail, and Elizabeth. Paul enjoys skiing, mountain biking, golf, and travel.